

NIXON PEABODY LLP  
Christopher M. Desiderio  
David H. Lee  
437 Madison Avenue  
New York, NY 10022  
Telephone: (212) 940-3000

and

Amanda C. Darwin  
Richard C. Pedone  
100 Summer Street  
Boston, MA 02110  
Telephone: (617) 345-1000

*Counsel for Deutsche Bank Trust Company Americas*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	:	X
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Chapter 11
Debtors.	:	Case No. 08-13555(JMP)
	:	Jointly Administered
LEHMAN BROTHERS SPECIAL FINANCING INC.,	:	Adversary Proceeding
Plaintiff,	:	No. 10-03542(JMP)
v.	:	
U.S. BANK NATIONAL ASSOCIATION, <i>et al.</i> ,	:	
Defendants.	:	

**RULE 7007.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and Local  
Bankruptcy Rule 7007.1-1, Deutsche Bank Trust Company Americas, by and through its  
undersigned counsel, states that (a) it is a wholly-owned subsidiary of Deutsche Bank Trust  
Corporation, (b) Deutsche Bank Trust Corporation is a wholly-owned subsidiary of Taunus

Corporation, (c) Taunus Corporation is a wholly-owned subsidiary of Deutsche Bank AG, and (d) no corporation directly or indirectly owns 10% of more of any class of Deutsche Bank AG's equity interests.

Dated: New York, New York  
January 12, 2011

Respectfully Submitted

By: /s/ David H. Lee  
Christopher M. Desiderio  
David H. Lee  
NIXON PEABODY LLP  
437 Madison Avenue  
New York, NY 10022  
Telephone: (212) 940-3000  
Facsimile: (212) 940-3111

and

Amanda D. Darwin  
Richard C. Pedone  
NIXON PEABODY LLP  
100 Summer Street  
Boston, MA 02110  
Telephone: (617) 345-1000

*Counsel for Deutsche Bank Trust Company Americas*